

SUNSHINE PICTURES LIMITED

(Formerly Known as Sunshine Pictures Private Limited)

CONSENT LETTER FROM THE COMPANY SECRETARY

Date: 18th December, 2025

To:

GYR Capital Advisors Private Limited
428, Gala Empire,
Near JB Tower Drive in Road,
Ahmedabad, Thaltej,
Gujarat, India, 380054

(the "Book Running Lead Manager")

Dear Sirs,

Re: Proposed Initial Public Offering of equity shares of face value Rs. 10 each ("Equity Shares") by **Sunshine Pictures Limited ("Company")** (the "Offer") comprising a fresh issue of Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Consent letter from the Company Secretary and Compliance Officer of the Company

I, the undersigned, hereby give my consent to my name being included as the Company Secretary and Compliance Officer of the Company, in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant Stock Exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra ("RoC"), with respect to the said Offer. I understand that my responsibilities will include ensuring compliance with applicable provisions of Companies Act, 1956, Companies Act, 2013, and SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, securities law, handling or redressing investor complaints or grievances, if any, arising out of or in connection with the Offer and the listing of the Equity Shares issued pursuant to such offer on the Stock Exchanges.

I further consent to the inclusion of any information, with respect to me or to my appointment as compliance officer, that may be required to be disclosed in the offer documents under applicable law. The following details with respect to me may be disclosed:

Name: Dhvani Sanjay Vora	Tel: 91 70390 02911	Email: cs@sunshinepictures.in
Address: A - 102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai - 400 053, Maharashtra, India	Fax: N/A	

I hereby authorize you to deliver a copy of this letter of consent to the RoC, **Mumbai** pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the Stock Exchanges or any other regulatory authorities.

Dhvani Vora

CIN : U55100MH2007PLC172341

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I will immediately intimate the Book Running Lead Manager to the offer, (till the date on which the securities of the Company to be issued pursuant to the offer, start trading on the Stock Exchanges) in case of withdrawal of my consent or resignation. In the absence of any communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the offer related offer documents.

Yours sincerely,

For and on behalf of Sunshine Pictures Limited

Dhwani Vora

Company Secretary and Compliance Officer

Name: Dhwani Vora

C.c.:

Legal Advisor to the Offer
Vidhigya Associates, Advocates
A-105, Kanara Business Centre
Link Road, Laxmi Nagar
Ghatkopar East, Mumbai – 400 075
Maharashtra, India
Tel. No: +91 84240 30160
Email: rahul@vidhigyaassociates.com
Contact Person: Rahul Pandey

CIN : U55100MH2007PLC172341

