

Date: 11-11-2024

To:

**The Board of Directors,
Sunshine Pictures Limited**
A -102, 1st Floor, Bharat Ark Azad Nagar,
Veera Desai Road, Andheri (W),
Mumbai 400053, Maharashtra, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Sunshine Pictures Limited (the “Company”) (the “Offer”)

Sub: Consent Letter from the Banker to the Company

We consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Mumbai, Maharashtra (“RoC”), with respect to the said Offer:

Name:	ICICI BANK LIMITED	Fax Number:	NA
Address:	ICICI BANK LTD. SHOP NO.7, BHARAT APARTMENT VEERA DESAI ROAD, ANDHERI (WEST)-400058	E-mail Id:	uttam.kmr@icicibank.com
Contact Person:	UTTAM KUMAR	Website:	WWW.ICICIBANK.COM
Telephone Number:	8433918404	SEBI Registration Number:	[.] [Copy enclosed]
Logo:			

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the Offer, till the date on which the securities of the Company to be issued pursuant to the Offer, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Offer, the Legal Advisor to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer related offer documents.

Yours faithfully,

For and on behalf of ICICI Bank Ltd


327770
Authorised Signatory



Name: Mr. Uttam Kumar

Designation: Branch Manager

Encl: Copy of the SEBI Registration Certificate

The Book Running Lead Manager ("BRLM")

GYR Capital Advisors Private Limited
428, Gala Empire,
Near JB Tower Drive in Road,
Ahmedabad, Thaltej,
Gujarat, India, 380054

Legal Advisor to the Offer
Vidhigya Associates, Advocates
A-105, Kanara Business Centre
Link Road, Laxmi Nagar
Ghatkopar East, Mumbai – 400 075
Maharashtra, India
Tel. No: +91 84240 30160
Email: rahul@vidhigyaassociates.com
Contact Person: Rahul Pandey

निर्गमन बैंककार

फॉर्म ७
FORM-7

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)
(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- १) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन स्थापित गये नियमों और विनियमों के साथ संलग्न उनकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए।
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, धनो के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- २) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड
2) Registration Code for the Banker to an issue is

ई। INB1000000004

- ३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र
3) Unless renewed, the certificate of registration is valid from

एक दिवसीय है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

मार्गदर्शक Date JUNE 03, 2013

RUCHI CHOJER

प्रामाणिक हस्ताक्षरकर्ता Authorised Signatory

