

SHEFALI VIPUL SHAH

CONSENT LETTER FROM THE PROMOTER

Date: December 24, 2024

To:

**The Board of Directors,
Sunshine Pictures Limited**
A -102, 1st Floor, Bharat Ark Azad Nagar,
Veera Desai Road, Andheri (W),
Mumbai 400053, Maharashtra, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Sunshine Pictures Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

Sub: Consent letter from the Promoter of the Company

I, hereby give my consent to my name being included as the Promoter of the Company, in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the Stock Exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant Stock Exchanges and the Registrar of Companies, Mumbai, Maharashtra ("RoC"), with respect to the said Offer.

The following details with respect to me may be disclosed:

Name: Shefali Vipul Shah	Tel: 9820127230	Email: shefvshah@yahoo.com
Address: 3505/3506, C-Wing, Oberoi Springs, Near Monginis Cake Factory, Off New Link Road, Azad Nagar S.O, Andheri West, Mumbai - 400 053, Maharashtra, India	Fax: NA	

We, hereby authorize you to deliver a copy of this letter of consent to the RoC, (pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013), and any relevant Stock Exchanges or any other statutory and/or regulatory authorities.

We will immediately intimate the Book Running Lead Manager to the offer, (till the date on which the securities of the Company to be issued pursuant to the offer start trading on the stock exchange/s) in case of withdrawal of my

C-3505/3506, OBERAI SPRINGS CHS.LTD, OPP. CITY MALL, OFF LINK ROAD, ANDHERI (WEST), MUMBAI -400053 Ph. No.:022-69035100

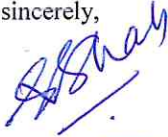


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consent or resignation. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the offer related offer documents.

Yours sincerely,



Authorised Signatory

Name: Shefali Vipul Shah

Designation: Promoter

C.c.:

The Book Running Lead Manager ("BRLM")

GYR Capital Advisors Private Limited

428, Gala Empire,
Near JB Tower Drive in Road,
Ahmedabad, Thaltej,
Gujarat, India, 380054

Legal Advisor to the Offer

Vidhigya Associates, Advocates

105, A Wing, Kanara Business Centre
Ghatkopar East, Mumbai – 400 075
Maharashtra, India

Tel. No: +91 84240 30160

Email: rahul@vidhigyaassociates.com

Contact Person: Rahul Pandey