MISHRA & ASSOCIATES

Company Secretaries

Office: Office No. 306, 3rd Floor, C Wing, Hetal Arch, S. V. Road,
Opp. Natraj Market, Malad (West), Mumbai – 400064, Maharashtra, India
Email: office@mishraandassociates.in **Tel.:** 022 – 47784345/Mob: 9773478068

To,
The Board of Directors,
SUNSHINE PICTURES LIMITED
(**CIN:** U55100MH2007PLC172341)
A -102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road,
Andheri (W), Mumbai – 400053, Maharashtra, India.

Dear Sir,

Subject: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **Sunshine Pictures Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Share Transfer Agent (RTA) of the Company, for issuing of this certificate in accordance with circular no. CIR/MRD/DP/30/2010 dated 06.09.2010 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary we hereby certify following:

1	For Quarter Ended	September 30, 2026	
2	ISIN	INE1B3O01011	
3	Face Value	Rs.10/- (Rupees Ten Only)	
4	Name of Company	Sunshine Pictures Limited	
5	Registered Office Address	A -102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai – 400053, Maharashtra, India	
6	Correspondence Address	A -102, 1st Floor, Bharat Ark, Azad Nagar, Veera Desai Road, Andheri (W), Mumbai – 400053, Maharashtra, India	
7	Telephone and Fax Nos	Tel. No. +91 70390 02911	
8	Email Address	compliance@sunshinepictures.in	
9	Name of Stock Exchanges where company's securities are listed	1. National Stock Exchange of India Limited 2. BSE Limited	
		Number of Shares	**% of total Issued Capital**
10	Issued Capital	3,11,48,784	100%
11	Listed Capital	3,11,48,784	100%
12	Held in Dematerialised Form in CDSL	2,74,35,659	88.08%

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13	Held in Dematerialized Form in NSDL		37,13,084			11.92%
14	Physical		0			0%
15	Total Number of Shares (12+13+14)		3,11,48,743			100%
16	Reasons for difference if any (10&11) (10&15) (11&15)		It is clarified that there is difference of 41 equity shares in Issued and Listed Share and Total Number of Shares mentioned in Point 15. As informed by Company, 41 Equity Shares of the Company were transferred to the Unclaimed Shares Account due to incorrect details of the shareholder. The shareholder has subsequently provided the requisite details, which have been duly verified and confirmed by the RTA and the Company. The Company is in the process of completing the necessary formalities for crediting the said shares to the respective shareholder.			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below-					
Particulars	No. of Shares	Applied/ not Applied for Listing	Listed on stock exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for stock (specify name)
Initial Public Offer	3,11,48,784	Yes	Yes, with effect from August 25, 2026	Yes	Yes	No
18	Register of Member is updated (Yes/No) if No updated upto which date					YES
19	Reference of previous quarter with regard to excess dematerialized shares if any					N.A.
20	Has the company resolved matter mentioned in point no.19 above in the current quarter? If not, reason therefore?					N.A.
21	Mention the total number of request if any confirmed after 21 days and the total number of request pending beyond 21 days with reasons for delay					

Total Number of Demat request	No. of Request	No. of Shares	Reason for delay
Confirmed after 21 days(from the date of receipt of DRF)	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

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(from the date of receipt of DRF by RTA)			
22	Name, telephone no., and fax no. of The Compliance Officer of the Company	**Ms. Dhwani Sanjay Vora** **Tel.**: +91 70390 02911, **Email:** cs@sunshinepictures.in	
23	Name, address, telephone no., and fax no., Registration no., of the auditor	**Mishra & Associates** Office No. 306, C Wing, 3rd Floor, Hetal Arch, S.V. Road, Natraj Market, Malad (West), Mumbai – 400064, Maharashtra, India **Mob. No.** +91 - 9773478068 **Membership No**.: 41066 **PR No.:** 2157/2022	
24	Appointment of common registry for Share Registry Work if yes (name and address)	**M/s. Bigshare Services Private Limited** Office No. S-6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (E), Mumbai – 400093, Maharashtra, India **Reg. Off:** E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri (E), Mumbai – 400072, Maharashtra, India. **Tel. No.**: +91-22-62638200 **Fax No.**: +91-22-62638299	
25	Any other details that the auditor may like to provide (Eg. BIFR company, Delisting from Stock Exchange, Company changed its name etc.)	The Equity Share of the Company were listed on the National Stock Exchange Limited and BSE Limited with effect from August 25, 2026.	

FOR **MISHRA & ASSOCIATES**
Company Secretaries

Manishkumar Premnath Mishra
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MANISHKUMAR PREMNATH MISHRA
Proprietor
ACS 41066
C.P.NO.: 18303
UDIN: A041066H001772862
PR. NO: 2157/2022
DATE: 08.10.2026